PETRICCA & CO

LEGAL NOTICE

This website (hereinafter the "Site") is maintained by Petricca & Co Capital.

GENERAL DISCLAIMER

Please carefully read this important information before entering this Site. It contains legal and regulatory notices relevant to the information contained in this Site.

You are a Professional Client and/or You are an approved or exempt intermediary selling or recommending financial products to clients.

You are an Institutional Client and/or You are here on behalf of a fund management group, pension fund or other institutional investor.

The Material on the Site has been prepared by Petricca & Co Capital for You, being only available to investors who are Eligible Counterparties and Professionals, in order to provide You information only on any mentioned transaction (hereinafter, Petricca & Co Capital and You, also defined as the "Parties" and the transaction as described on the Site, the "Transaction").

No information published on the Site constitutes a solicitation, an offer or a recommendation to buy or sell any investment instruments, to carry out any transactions or to conclude any legal act of any kind whatsoever. In particular, nothing on the Site shall be construed as Petricca & Co Capital and any Mr. Petricca's corporate vehicle providing, having to provide, or being deemed to provide, You and Your representatives with (i) advice on investments or arrangement of deals in investments or, in any case, carrying out any other regulated activity under Financial Services and Markets Act 2000 and AIFMD 2011/61/EU as well as under Directive 2011/61/EU of the European Parliament and of the Council of 8 June 2011 on Alternative Investment Fund Managers (AIFM) (as amended); and/or (ii) customized recommendations regarding one or more transactions on an identified financial instrument or, in any case, carrying out any regulated activity under *Directive* 2011/61/EU of the European Parliament and of the Council of 8 June 2011 on *Alternative Investment Fund* Managers (AIFM) (as amended); and/or (iii) any kind of credit brokerage activity; and/or (iv) tax advice on any aspect of the Transaction, for which Petricca & Co Capital may not be held responsible in any way and/or represent that any securities or services discussed are suitable for any investor.

Therefore, when making a decision about the described Transaction and Your investments, You should seek the advice of a professional financial advisor. The Parties mutually acknowledge and agree that the performance of services arising from the above described Transaction does not imply any involvement and / or responsibility of Petricca & Co Capital, even indirectly, in the management of the Funds, nor in the conduct of any other activity that, under the regulations of the Funds, as well as the applicable provisions laws and regulations, will be the sole responsibility of the Management Company of the Funds, which (the latter) manages the compliance of any relative contract with respect to the law applicable to such company. The information contained on the Site is provided "as is" and "as available". The Parties make no representations or warranties of any kind, either express or implied, with respect to the information contained on the Site, including but not limited to warranties of title, no infringement, merchantability or fitness for a particular purpose. Without limiting the foregoing, the Parties do not warrant the accuracy, timeliness, completeness or reliability of the information contained on the Site. The views herein are generally those of the Parties and are subject to change without notice, and the Parties have no obligation to update its views or the information herein. As per above, You should not rely on the views and information on the Site when making investment decisions.

To the fullest extent permitted by law, in no event shall the Parties or any of their directors, employees or agents have any liability whatsoever to any person for any direct or indirect loss, liability, cost, claim, expense or damage of any kind, whether in contract or in tort, including negligence, or otherwise, arising out of or related to the use of all or part of the information contained on the Site.

The Material on the Site is confidential and may not be reproduced or disclosed (in whole or in part) to any other person without our prior written permission of Petricca & Co Capital Ltd and any Mr. Petricca's corporate vehicle. The manner of distribution of the Material as described on this Site and the availability of the products and services may be restricted by law or regulation in certain countries and persons who come into access to this Site are required to inform themselves of and observe such restrictions. The contests of this

PETRICCA&CO

Site have not been reviewed by any regulatory authority. If You have any doubt about any of the contents of this document, You should obtain independent professional advice.

Performance information

Past performance is not a guide to future returns. The value of investments and any income from them is not guaranteed and may fall as well as rise and the investor may not get back the original amount invested. Because of this, an investor is not certain to make a profit on an investment and may lose money.

Important documents

The information contained herein is not intended to provide, and should not be relied upon for accounting, legal or tax advice or investment recommendations. You should consult your tax, legal, accounting or other advisors about the issues discussed herein. A potential investor expressing an interest to invest in the transaction will be provided with a prospectus, a KIID and subscription agreement (together, the "Fund Documents") for the investment and an opportunity to review the documentation relating to the investment. Prospective investors must review the Fund Documents, including the risk factors, before making a decision to invest and should rely only on the information contained in the Fund Documents in making their investment decision.

Company and regulatory details

Petricca & Co Capital S.A. is an alternative investment fund manager company in accordance to the EU AIFMD, as incorporated under the law of Luxembourg, with registered office at 28 Boulevard Royal – L-2449 (CSSF License A000002892, Company Number: B249283 at Registre de Commerce et des Sociétés (RCS) - Luxembourg, AIFM Vat Code LU32633056/IT Italian AIF(s) VAT Code 00281819995 and Italian AIF(s) Fiscal Code: 97882840156).

Petricca & Co Capital Limited is a London based Full-Scope Alternative Investment Fund Management Company in accordance to the AIFMD 2011/61/EU and its implementing regulations founded in 2012 and duly authorized and regulated by the Financial Conduct Authority ("FCA"), registered nr. 08045676. In particular, Petricca & Co Capital Limited has permission to provide certain regulated products and services, among others, through 'passport' it is authorised to provide financial products or services, set up a base, or run its permitted activities in another country in the European Economic Area (EEA) in accordance to the AIFMD and its implementing regulations.

Link to FCA firm register: https://register.fca.org.uk/ShPo HomePage

TERMS OF USE

These terms and conditions of use (hereinafter also defined the "Terms of Use") set forth the terms on which you may use the Site, and the information and materials contained therein (hereinafter also defined the "Contents"). By using the Site, you agree to these Terms of Use. If you do not agree to these Terms of Use, you are not authorized to use the Site or the Contents in any manner, and you should immediately discontinue any use of the Site or the Contents. Petricca & Co Capital shall have the right at any time to modify or discontinue any aspect of the Site or any part of the Contents. Petricca & Co Capital may also modify these Terms of Use without notice. You agree to monitor these Terms of Use, and to cease all access or use of the Site if you no longer agree to abide by the Terms of Use. Your continued use of the Site shall constitute acceptance of such modification. Petricca & Co Capital grants to you a limited, personal license to access the Site and to access and download the Contents, but only for your own use. You may not use, reproduce, distribute or display any portion of the Site for any other purpose, including, without limitation, any commercial purpose. Except for a single temporary copy in a single computer's memory or another fair use under applicable copyright laws, the information contained herein may not otherwise be used (not copied, performed, distributed, rented, sublicensed, altered, stored for subsequent use, etc., in whole or in part, in any manner) without Petricca & Co Capital express prior written consent. You may use the Site and the Contents for lawful purposes only. Petricca & Co Capital reserves all rights not expressly granted herein, including the right to terminate your use of the Site without notice. Investing in securities carries certain risks, and Petricca & Co Capital shall not be responsible for any investment losses incurred in reliance on information provided on the Site. Advice from your own financial advisor is strongly recommended. The information and design of

PETRICCA & CO

the Site are owned by Petricca & Co Capital and/or its service providers. The Site contains copyrighted material, trademarks, and service marks, and other proprietary information, including, but not limited to, text, software, and graphics, that are owned by Petricca & Co Capital, which reserves all rights in the Contents, and/or by third parties. You agree not to reproduce, distribute, sell, broadcast, publish, publicly display, retransmit, disseminate, circulate, create derivative works from, or commercially exploit the Site or the Contents without the express written consent of Petricca & Co Capital. In addition, you are not permitted to alter, obscure, or remove any copyright, trademark, or other notices that are included in connection with the Site. You agree to access the Contents and the Site manually, by request, and not automatically, through the use of a program, or by other means. You agree not to take any action, alone or with others, that would interfere with the operation or security of the Site, to alter the Site in any way, or to impede others' access to and freedom to enjoy and use the Site as made available by Petricca & Co Capital. The Site and the Contents are provided on an "as is" basis. Petricca & Co Capital and any other providers of the information expressly disclaim all warranties of any kind, express or implied, including, without limitation, any warranty of accuracy, merchantability, fitness for a particular purpose, or non-infringement. Although the information provided to you on the Site is obtained or compiled from sources, we believe to be reliable, Petricca & Co Capital cannot and does not guarantee the accuracy, validity, timeliness or completeness of any information or data made available to you or otherwise used on the Site for any particular purpose. Neither Petricca & Co Capital, nor any of its members' respective affiliates, directors, officers or employees, nor any third party vendor will be liable or have any responsibility of any kind for any loss or damage that you incur in the event of any failure, malfunction or interruption of the Site or any portion of it, or resulting from the act or omission of any other party involved in making the Site or the data contained therein available to you, or from any other cause relating to your access to, inability to access, or use of the Site or the Contents, whether or not the circumstances giving rise to such cause may have been within the control of Petricca & Co Capital or of any vendor providing software or services support. Neither Petricca & Co Capital nor any of its members' respective affiliates, shareholders, officers, employees, agents or representatives shall be liable for any indirect, incidental, exemplary, punitive, special or consequential damages arising out of or relating to the Site, the use of or inability to use the Site, or the Contents, even if such party has been advised of the possibility of such damages. In particular, Petricca & Co Capital will not be liable for any loss or damage caused by your reliance on information obtained through the Site.

With reference to the Petricca & Co Capital Limited, use of the Site shall be governed by and construed in accordance with the laws of the United Kingdom.

With reference to the Petricca & Co Capital S.A., use of the Site shall be governed by and construed in accordance with the laws of the Grand Duchy of Luxembourg.